VIP Clothing Limited
Registered Office : C-6, Road No.22, M.I.D.C., Andheri (East), Mumbai – 400 093
Website : www.vipclothing.in Email ID : investor.relations@viporg.com
Tel : 91-2825 7624, 2825 7627 Fax : 91-22-2837 1023
CIN : L18101MH1991PLC059804

July 29, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 **Scrip Code 532613**	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 **Symbol: VIPCLOTHNG**

Dear Sir/Madam,

Sub: Extraordinary General Meeting (EGM) of the Company to be held on Monday, August 5, 2024 – issue of Corrigendum to Notice of EGM

Vide our letter dated July 12, 2024 we had intimated that an Extraordinary General Meeting (EGM) of the Company will be held on Monday, August 5, 2024 at 04.30 P.M. (IST) and the EGM would be held through VC / OAVM. Further, vide our letter dated July 13, 2024 we had filed the Notice convening the EGM with the BSE and NSE.

In this regard, we attach a Corrigendum to the Notice of the EGM which is being emailed to the shareholders of the Company. The Corrigendum is also made available on the website of the Company at www.vipclothing.in .

Request you to take the above Corrigendum on record and oblige.

Thanking You,
For and Behalf of Board of Director of
VIP Clothing Limited

Sunil Jaykumar Pathare
Digitally signed by Sunil Jaykumar Pathare
Date: 2024.07.29 22:21:21 +05'30'

Sunil Jaykumar Pathare
Managing Director
DIN: 00192182
Encl.: As Above

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CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF VIP CLOTHING LIMITED

This Corrigendum is being issued in continuation of the Notice dated July 12, 2024 convening the Extraordinary General Meeting ("EGM") of VIP Clothing Limited ("the Company") on Monday, August 05, 2024 at 04.30 P.M. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. Except for the changes as under, all contents of the Notice to the Shareholders remain the same.

In Resolution No.1 - Issue of Equity Shares to Person(s) belonging to Non-Promoter Category on Preferential Basis in the EOGM Notice dated July 12, 2024

The details of the ultimate beneficial owners of the allottees mentioned at serial numbers 2, 3, 4, 8, 9, 12, 16, 20, 23, 30, 38, 39 and 45 in the table therein shall be read as given hereinbelow:

Sr. No.	Name of the proposed Allottee	Nature of persons who are ultimate beneficial owner	No of equity shares to be allotted	Category	Allottee is: QIB / MF / FI / Trust / Banks
2.	Areeza India Strategy Partners LLP	Partner - Mr. Rahul Pramod Menon	5,00,000	Non - Promoter	Non-QIB
3.	Eastend Infrastructure Private Limited	Shareholder - Mr. Gajendra Kailash	5,00,000	Non - Promoter	Non-QIB
4.	Amit Raj Family Trust	Mr. Amit Raj Sinha Mr. Karan Raj Sinh Mr. Saloni Sinha	5,00,000	Non - Promoter	Trust
8.	APR Holdings and Investments LLP	Partners: Mr. Pratap Reddy Ande Ms. Shakuntala Devi Ande Mr. Madhumathi Gaddam Ms. Meena Devi Ande Mr. Srinivas Reddy Ande Ms. Achanta Annapurna	4,00,000	Non - Promoter	Non-QIB
9.	Superstar Investment Private Limited	Shareholder - Ms. Rajshri Karwa	2,50,000	Non - Promoter	Non-QIB
12.	Crown Securities Private Limited	Shareholder - Mr. Dilip Parmeshwar Bhat	2,00,000	Non - Promoter	Non-QIB

16.	P P Industries Private Limited	Shareholder - Mr. Mukesh Jindal	2,00,000	Non - Promoter	Non-QIB
20.	Nandkishore Partani HUF	Karta - Nandkishore Partani Co-Parceners: Mr. Rajesh Partani Mr. Dinesh Kumar Partani Mr. Mahesh Partani	1,12,000	Non - Promoter	Non-QIB
23.	Bluecheck Advisors LLP	Partners: Mrs. Pratibha Dayakrishna Goyal Mr. Satyam Goyal	1,00,000	Non - Promoter	Non-QIB
30.	Ashish I Sheth HUF	Karta - Ashish Indravadan Sheth	1,00,000	Non - Promoter	Non-QIB
38.	Yash Bipin Bhai Nathwani HUF	Mr. Yash Bipinbhai Nathwani	1,00,000	Non - Promoter	Non-QIB
39.	Everon Advisors Private Limited	Shareholder - Ms. Sweety Devesh Khandelwal	50,000	Non - Promoter	Non-QIB
45.	Prakash Fofani HUF	Karta - Prakash Rameshchandra Fofani	50,000	Non - Promoter	Non-QIB

In Resolution No. 2 - Issue of Convertible Equity Warrants on preferential basis to Non-Promoter persons/entities in the EOGM Notice dated July 12, 2024

In Resolution No. 2 the issue price should be read as Rs. 45/- (Rupees Forty-Five Only) per warrant (including premium of Rs. 43/- per warrant) ("Warrants Issue Price") which is not less than the floor price as on the Relevant Date, determined as per the provisions of Regulation 164 of SEBI (ICDR) Regulations, aggregating upto 55,36,35,000/- (Rupees Fifty Five Crores Thirty Six Lakhs Thirty Five Thousand only) on a preferential basis, for cash and in such form and manner and in accordance with the terms of the Warrants as set out herein and subject to provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit to the following person(s) belonging to Non-promoter category (hereinafter referred to as "Proposed Allottees").

The details of the ultimate beneficial owners of the allottees mentioned at serial numbers 3, 8, 9, 10 and 15 in the table therein shall be read as given hereinbelow:

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Sr. No.	Name of the proposed Allottee	Nature of persons who are ultimate beneficial owner	No of equity shares to be allotted	Category	Allottee is: QIB / MF / FI / Trust / Banks
3.	Nancy Trader	Partners: - Mr. Mukesh Gobindram Kimtani - Mr. Ritesh Mukesh Kimtani	22,50,000	Non-Promoter	Non-QIB
8.	VKC Corporate Solutions Private Limited	Shareholder - Mr. Vinay Kumar Chawla	5,00,000	Non-Promoter	Non-QIB
9.	Blue Gold Securities Pvt Ltd	Shareholder - Mr. Dilip Parmeshwar Bhat	4,00,000	Non-Promoter	Non-QIB
10.	Brainview Investment And Trading Private Limited	Shareholder – Dilip Bhat HUF, Mr. Dilip P Bhat (Karta), Ms. Jyothi D Bhat, Me. Keshub Dilip Bhat	4,00,000	Non-Promoter	Non-QIB
15.	Crown Securities Private Limited	Shareholder - Mr. Dilip Parmeshwar Bhat	1,00,000	Non-Promoter	Non-QIB

In the Explanatory Statement of EOGM Notice dated July 12, 2024, for resolution 1 & 2 the following items are amended stated hereinbelow:

In Item No. 6. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees and class:

Sr. No.	Name of the Investor	Class of Investor (both pre-issue and post- issue)	Natural persons who are the ultimate beneficial owners
1	Vijay Singla	Non- Promoter	Individual
2	Areeza India Strategy Partners LLP	Non- Promoter	Partner - Rahul Pramod Menon
3	Eastend Infrastructure Private Limited	Non- Promoter	Mr. Gajendra Kailash

4	Amit Raj Sinha Family Trust	Non- Promoter	Mr. Amit Raj Sinha Mr. Karan Raj Sinh Mr. Saloni Sinha
5	B Karunakar Reddy	Non- Promoter	Individual
6	Kamlesh Gupta	Non- Promoter	Individual
7	Prajal Bhandari	Non- Promoter	Individual
8	APR Holdings and Investments LLP	Non- Promoter	Partners: Mr. Pratap Reddy Ande Ms. Shakuntala Devi Ande Mr. Madhumathi Gaddam, Ms. Meena Devi Ande, Mr. Srinivas Reddy Ande, Ms. Achanta Annapurna
9	Superstar Investments Pvt ltd	Non- Promoter	Shareholder - Rajshri Karwa
10	Samir M. Shah	Non- Promoter	Individual
11	Ganga Devi Loya	Non- Promoter	Individual
12	Crown Securities Pvt Ltd	Non- Promoter	Shareholder - Mr. Dilip Parmeshwar Bhat
13	Subbarami Reddy Oruganti	Non- Promoter	Individual
14	Vardhman Jain	Non- Promoter	Individual
15	Sarveswar Reddy Sanivarapu	Non- Promoter	Individual
16	P P Industries Pvt Ltd	Non- Promoter	Shareholder - Mr. Mukesh Jindal
17	Paras Arora	Non- Promoter	Individual
18	Namitha Lanka	Non- Promoter	Individual
19	Haresh Somalal Vyas	Non- Promoter	Individual
20	Nandkishore Partani HUF	Non- Promoter	Karta: Nandkishore Partani Co-Parceners: Mr. Rajesh Partani Mr. Dinesh Kumar Partani

			Mr. Mahesh Partani
21	Shyam Taparia	Non- Promoter	Individual
22	Priyanshi Kerul Shah	Non- Promoter	Individual
23	Bluecheck Advisors LLP	Non- Promoter	Mrs. Pratibha Dayakrishna Goyal Mr. Satyam Goyal
24	Jay Agarwal	Non- Promoter	Individual
25	Monisha Gurbani	Non- Promoter	Individual
26	Addepalli Krishna Sai Kumar	Non- Promoter	Individual
27	Manoj Kumar Gurnani	Non- Promoter	Individual
28	Arpit Khandelwal	Non- Promoter	Individual
29	Ashish Indravadan Sheth	Non- Promoter	Individual
30	Ashish I Sheth HUF	Non- Promoter	Karta: Ashish Indravadan Sheth
31	Brijesh Jaysukhhai Savani	Non- Promoter	Individual
32	Pabari Vinodkumar Vrajlal	Non- Promoter	Individual
33	Pratik Jayeshbhai Maniyar	Non- Promoter	Individual
34	Sheth Jigna Ashish Kumar	Non- Promoter	Individual
35	Sheth Sakshi Ashish	Non- Promoter	Individual
36	Sheth Sarojben Indravadan	Non- Promoter	Individual
37	Tejas Abhirambhai Nathwani	Non- Promoter	Individual
38	Yash Bipinbhai Nathwani HUF	Non- Promoter	Karta: Mr. Yash Bipinbhai Nathwani
39	Everon Advisors Pvt Ltd	Non- Promoter	Shareholder - Ms. Sweety Devesh Khandelwal
40	Mayank Vinod Kumar Gupta	Non- Promoter	Individual
41	Navin Khimji Dedhia	Non- Promoter	Individual
42	Sejal Rakesh Zaveri	Non- Promoter	Individual
43	Vasant Nanji Shah	Non- Promoter	Individual

44	Jigar Kantilal Gala	Non- Promoter	Individual
45	Prakash Fofani HUF	Non- Promoter	Karta: Prakash Rameshchandra Fofani
46	Pancham Narula	Non- Promoter	Individual
47	Rashmi Amit Doshi	Non- Promoter	Individual
48	Venkata Surya Kiran Chamakura	Non- Promoter	Individual
49	Nagesh Jayam	Non- Promoter	Individual
50	Manohar Singh Saini	Non- Promoter	Individual
51	Akhila Srinivas Pagadal	Non- Promoter	Individual
52	Vemulapalli Satvik Chandra Sai	Non- Promoter	Individual
53	Anju Bala Khandelwal	Non- Promoter	Individual
54	Mahavir Jain	Non- Promoter	Individual
55	Kevin P Shah	Non- Promoter	Individual
56	Rishabh P Shah	Non- Promoter	Individual
57	Nisha Nagar	Non- Promoter	Individual
58	Mukesh Kimtani	Non- Promoter	Individual
59	Nancy Trader	Non- Promoter	Partners: Mr. Mukesh Gobindram Kimtani Mr. Ritesh Mukesh Kimtani
60	Rekha Bhandari	Non- Promoter	Individual
61	Chetan Singla	Non- Promoter	Individual
62	Dhairya Dhiraj Shah	Non- Promoter	Individual
63	Adiraju Rajendra Prasad	Non- Promoter	Individual
64	VKC Corporate Solutions Private Limited	Non- Promoter	Shareholder - Mr. Vinay Kumar Chawla
65	Blue Gold Securities Pvt Ltd	Non- Promoter	Shareholder - Mr. Dilip Parmeshwar Bhat
66	Brainview Investment and Trading Pvt Ltd	Non- Promoter	Shareholder - Dilip Bhat HUF, Mr. Dilip P Bhat (Karta),

			Ms. Jyothi D Bhat, Mr. Keshub Dilip Bhat
67	Gangula Srinivas Reddy	Non- Promoter	Individual
68	Piyush Bhupendra Gala	Non- Promoter	Individual
69	Prerana Nitin Kedia	Non- Promoter	Individual
70	Rama Harshad Kela	Non- Promoter	Individual
71	Rajan Basu	Non- Promoter	Individual
72	Dipesh Umesh Kedia	Non- Promoter	Individual

Members are requested to kindly take note of the aforesaid typographical errors and the corresponding corrections before casting their votes.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This Corrigendum is available on the website of BSE Limited (www.bseindia.com) and NSE (www.nseindia.com) and on the website of the Company www.vipclothing.in.

All other contents of the Notice of the EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For VIP Clothing Limited

Sunil Jaykumar Pathare
Digitally signed by Sunil Jaykumar Pathare
Date: 2024.07.29 22:22:04 +05'30'

Sunil Jaykumar Pathare
(Chairman & Managing Director)
DIN: 00192182